

## How to include a gift in your Will

Every gift, large or small, is deeply appreciated and helps us achieve our vision to build an Australia where Aboriginal and Torres Strait Islander children thrive.

Gifts left to charities in Wills come in all different shapes and sizes and giving a gift in your Will is not just for wealthy people, it is for anybody thinking about doing something powerful, special and lasting.

After you have taken care of your loved ones, you may also wish to leave a gift to Moriarty Foundation. A gift of as little as 1% of your estate can make a serious difference for Aboriginal communities.

Making or updating a Will is simple. The best way to arrange leaving a gift to Moriarty Foundation is to speak with a solicitor. They can ensure your estate is distributed in a way that meets your wishes. How you choose to leave a bequest depends on your personal preference and circumstances.

Please make sure they include our correct legal name Moriarty Foundation, address L 1 61 Hume St, Crows Nest, NSW, 2065, Australia and our ABN 39 149 339 284.

To make a bequest to Moriarty Foundation, we suggest the following wording for consideration by your legal advisor:

*“I give and bequeath (a percentage of my estate) or (specified sum) or (all my rights, title and interest in [description of specific land or property at.....]) free of all duties and deductions, for the general purposes of Moriarty Foundation (ABN 39 149 339 284 of L 1 61 Hume St, Crows Nest, NSW, 2065, Australia. I declare that the receipt of an authorised officer of Moriarty Foundation shall be a complete and sufficient discharge for the executor(s).”*

We believe it is an important step to talk to family and loved ones about your Will. Communication will ensure decisions that are important to you are understood by family members, executors and guardians.

## Three ways to include Moriarty Foundation in your Will

### Residuary gift

You decide to leave what is left in your estate to Moriarty Foundation after all estate debts or expenses are met and specific gifts are made. It's the simplest and most effective way to support Moriarty Foundation.

#### Whole of estate

You can choose to leave your entire estate to Moriarty Foundation.

### Percentage gift

You can leave a percentage of your estate to Moriarty Foundation. This gives longevity to your Will because your gift won't be influenced by inflation or changes in the value of your estate.

#### A specific item

You can leave specific items of value such as shares or real estate.

### Specific amount

You can leave a specific sum of money to Moriarty Foundation.

## Get in touch

If you have already included a gift in your Will, please accept our heartfelt thanks for your thoughtfulness, foresight and generosity. We would be grateful if you could please let us know so we can thank you personally for your thoughtfulness and we can give you a choice about how we might recognise you and how you would like us to communicate with you.

## Already left a gift in your Will to us?

If you have chosen to support Moriarty Foundation in this very generous and personal way, we would be delighted to hear from you so that we can say thank you. You can let us know by simply contacting [info@moriartyfoundation.org.au](mailto:info@moriartyfoundation.org.au). Though you can be assured of confidentiality, you are not obliged to inform us.

## Information for solicitors and executors

When drafting a Will that includes a gift to Moriarty Foundation, please ensure the following details are included.

**Legal Name:** Moriarty Foundation

**ABN:** 39 149 339 284

**Street Address:** L 1 61 Hume St, Crows Nest, NSW, 2065, Australia

Information can be sent via email to [info@moriartyfoundation.org.au](mailto:info@moriartyfoundation.org.au) or posted to Level 1, 61 Hume St, Crows Nest, NSW, 2065, Australia.

If you are administering an estate which includes a gift to Moriarty Foundation, please notify our CEO as early as possible with the following:

- Deceased full name and last address
- Date of death
- Grant of Probate or a copy of the final Will

In addition to the above and depending on the type of gift being left to Moriarty Foundation, we may require additional information (e.g. statement of assets and liabilities) or request the gift be provided to Moriarty Foundation in a certain way (e.g. the transfer of any shares, in-specie).

## Changing an existing Will

If you already have a Will, a cost effective way to include a gift to Moriarty Foundation is by a short legal amendment or adding a CODICIL to your Will. Please check with your solicitor to see if the CODICIL is appropriate for the changes you wish to make.